DECLARATIONS IN SUPPORT OF FINANCING AND LEASE MOTIONS

WEINTRAUB ZOLKIN TALERICO & SELTH LLP 11766 WILSHIRE BLVD., SUITE 730 LOS ANGELES, CA 90025 Case 2:24-bk-12079-VZ Doc 421 Filed 02/04/25 Entered 02/04/25 23:53:01

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Broadway Avenue Investments, LLC ("Broadway"), one of the debtors and debtors-in-
possession in the pending jointly administered chapter 11 bankruptcy cases herein, hereby files the
attached declarations ("Declarations") in support of the concurrently filed Motion of Debtor and
Debtor in Possession Broadway Avenue Investments, LLC for Order Authorizing Debtor to Obtain
Post-Petition Financing Pursuant to 11 U.S.C. Section 364; Memorandum of Points and
Authorities (the "Financing Motion"); and Motion of Debtor and Debtor in Possession Broadway
Avenue Investments, LLC for Order Authorizing Debtor to Enter into Post-Petition Lease;
Memorandum of Points and Authorities (the "Lease Motion," and with the Financing Motion, the
"Motions"):

- Declaration of Alan D. Gomperts;
- Declaration of Daniel Halevy and related exhibit;
- Declaration of Christopher Maling and related exhibit;
- Declaration of Jack Stephens and related exhibits; and
- Declaration of Auriel Streit and related exhibits.

Dated: February 4, 2025 WEINTRAUB ZOLKIN TALERICO & SELTH LLP

> By: /s/ Derrick Talerico Derrick Talerico Counsel to Debtor Broadway Avenue Investments, LLC,